Motech Industries Inc.

Ticker: 6244 TWO

2026 Q2 Investor Conference

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The financial statements included were prepared and published in accordance with IFRS as issued by the IASB

The financial forecasts and forward-looking statements in this release reflect the current belief of Motech as of the date of this release and Motech undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.

Financial Review

Consolidated Comprehensive Income Highlights-Quarterly

Amount : NT$ Million	2Q'26		1Q'26		QoQ	2Q'25		YoY
Operating revenue	**911**	**100.0%**	**762**	**100.0%**	**19.6%**	**668**	**100.0%**	**36.3%**
Operating costs	709	77.9%	634	83.3%	11.8%	565	84.5%	25.6%
Gross profit	**201**	**22.1%**	**127**	**16.7%**	**58.3%**	**103**	**15.5%**	**95.1%**
Operating expenses	104	11.4%	81	10.6%	27.9%	83	12.4%	25.1%
Operating income	**98**	**10.7%**	**46**	**6.1%**	**111.9%**	**20**	**3.0%**	**381.1%**
Non-operating income (expenses)	46	5.0%	5	0.7%	**812.2%**	(7)	-1.0%	
Profit before tax	143	15.8%	51	6.7%	180.7%	13	2.0%	977.5%
Net profit	**133**	**14.6%**	**45**	**5.9%**	**193.9%**	**6**	**0.9%**	**2108.0%**
Net profit attributable to owners of parent	132	14.5%	45	5.9%	196.1%	5	0.8%	2451.2%
Basic EPS (a)	0.34		0.12			0.01		3300.0%

(a) Basic EPS was calculated based on the weighted average outstanding shares of the reporting year. The weighted average outstanding shares were all 387m shares for 2Q'26 and 2Q'25.

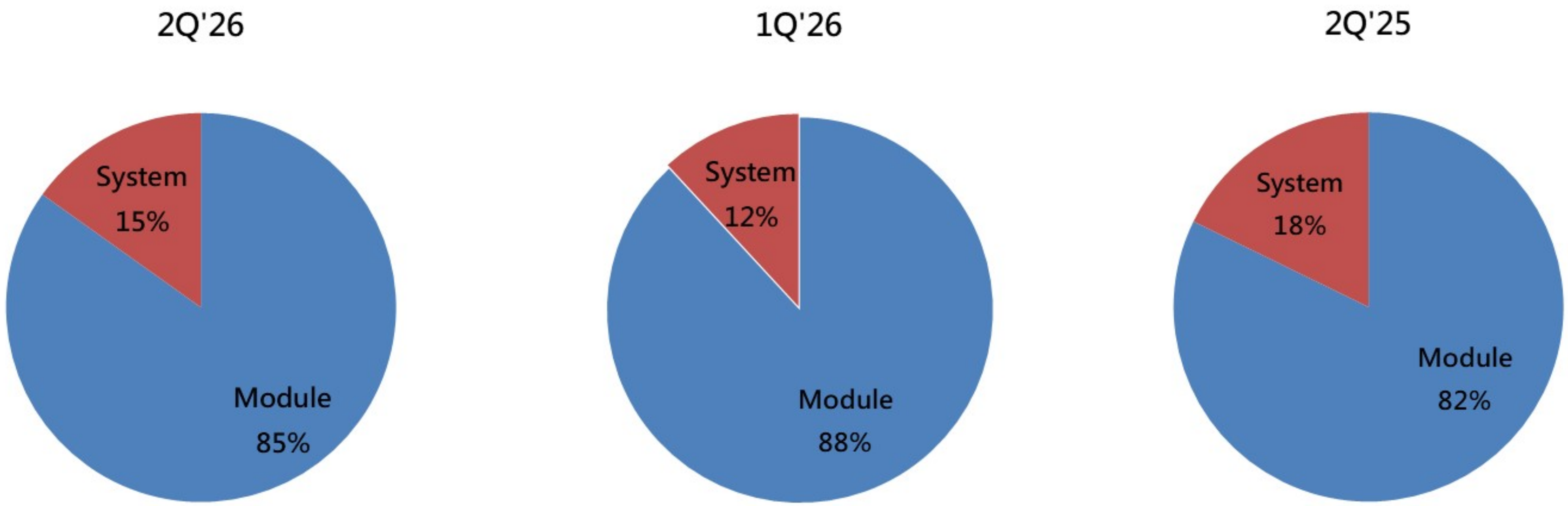
Consolidated Comprehensive Income Highlights-1Q’25 -2Q’25

Amount : NT$ Million	1Q'26-2Q'26		1Q'25-2Q'25		YoY
Operating revenue	**1,672**	**100.0%**	**1,461**	**100.0%**	**14.4%**
Operating costs	1,343	80.3%	1,205	82.4%	11.5%
Gross profit	**329**	**19.6%**	**256**	**17.5%**	**28.4%**
Operating expenses	185	11.1%	171	11.7%	7.9%
Operating income	**144**	**8.6%**	85	**5.8%**	70.0%
Non-operating revenue (expenses)	51	3.0%	(1)	0.0%	-
Profit before tax	195	2.8%	84	5.7%	131.8%
Net profit	**178**	**10.6%**	**73**	**5.0%**	144.6%
Net profit attributable to owners of parent	177	10.6%	71	4.9%	148.2%
Basic EPS (a)	**0.46**		**0.18**		**155.6%**

(a) Basic EPS was calculated based on the weighted average outstanding shares of the reporting year. The weighted average outstanding shares were both 387m shares for 2Q’26 and 2Q’25.

Revenue Breakdown

- Total revenue increased compared to 2Q’25.This was mainly due to the growth in module sales, which in turn increased the module's overall revenue contribution.
- Driven by the traditional peak season for solar energy systems, revenue contributions have improved sequentially from 1Q'26.



Consolidated Balance Sheet Highlights

Amount : NT$ Million	2Q'26	1Q'26	QoQ	2Q'25	YoY
Cash and cash equivalents	2,658	2,276	16.8%	2,496	6%
Inventories	613	752	-18.5%	646	-5%
Property, plant and equipment	3,931	4,083	-3.7%	4,104	-4%
Total assets	**9,820**	**9,727**	**1.0%**	**9,545**	3%
Short term borrowings (a)	278	1,818	-84.7%	1,842	-85%
Non-current portion of non-current borrowings	3,080	1,449	112.6%	1,458	111%
Total liabilities	**5,179**	**5,303**	**-2.3%**	**5,211**	**-1%**
Total equity	**4,641**	**4,424**	**4.9%**	**4,334**	**7%**
Total liabilities to total assets	52.7%	54.5%		54.6%	
Receivables turnover (days)	34	33		31	
Inventories turnover (days)	77	88		90	

(a) Including current borrowings, short term notes payable and current portion of non-current borrowings.

Business Outlook

- Enhancing niche N-type TOPCon cell output to meet growing demand for high-efficiency solar modules.
- Expanding the construction and power generation of solar power plants.
- Applications of PV Systems in Agriculture and Architecture.

Capture the Sun

For a brighter future, a jar of solar energy a day keeps the pollution away – think MOTECH.

Thanks for your attention

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