



# Motech Industries Inc.

Ticker: 6244 TWO  
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# Safe Harbor Notice

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Except for statements in respect of historical matters, the statements in this presentation are “forward-looking statements”. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Motech Industries, Inc. (Motech) to be materially different from any future such matters implied by such forward-looking statements. Investors are cautioned that actual events and results could differ materially from these statements as a result of a variety of factors, including conditions in the overall market and economy, acceptance and demand for products, and technological and development risks.

The financial statements included were prepared and published in accordance with IFRS as issued by the IASB

The financial forecasts and forward-looking statements in this release reflect the current belief of Motech as of the date of this release and Motech undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.



# Financial Review

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# Consolidated Comprehensive Income Highlights-Quarterly

Amount : NT\$ Million	2Q'25		1Q'25		QoQ	2Q'24		YoY
Operating revenue	668	100.0%	793	100.0%	-15.8%	792	100.0%	-15.7%
Operating costs	565	84.5%	641	80.8%	-11.9%	611	77.1%	-7.6%
Gross profit	103	15.5%	153	19.2%	-32.4%	181	22.9%	-43.0%
Operating expenses	83	12.4%	88	11.1%	-6.2%	96	12.1%	-13.8%
Operating income	20	3.0%	64	8.1%	-68.4%	85	10.7%	-76.1%
Non-operating income (expenses)	(7)	-1.0%	6	0.8%		(30)	-3.8%	
Profit before tax	13	2.0%	71	8.9%	-81.2%	55	6.9%	-75.8%
Net profit	6	0.9%	67	8.4%	-91.0%	53	6.6%	-88.6%
Net profit attributable to owners of parent	5	0.8%	66	8.3%	-92.2%	51	6.4%	-89.8%
Basic EPS (a)	0.01		0.17		-94.1%	0.13		-92.3%

(a) Basic EPS was calculated based on the weighted average outstanding shares of the reporting year. The weighted average outstanding shares were all 387m shares for 2Q'25, 1Q'25 and 2Q'24.

## Financial Performance



# Consolidated Comprehensive Income Highlights-1Q' 25 -2Q' 25

Amount : NT\$ Million

	1Q'25-2Q'25		1Q'24-2Q'24		YoY
<b>Operating revenue</b>	<b>1,461</b>	<b>100.0%</b>	<b>1,678</b>	<b>100.0%</b>	<b>-12.9%</b>
Operating costs	1,206	82.5%	1,302	77.6%	-7.4%
<b>Gross profit</b>	<b>256</b>	<b>17.5%</b>	<b>376</b>	<b>22.4%</b>	<b>-31.9%</b>
Operating expenses	171	11.7%	183	10.9%	-6.6%
<b>Operating income</b>	<b>85</b>	<b>5.8%</b>	<b>192</b>	<b>11.5%</b>	<b>-56.1%</b>
Non-operating revenue (expenses)	(1)	0.0%	(10)	-0.6%	
Profit before tax	84	5.7%	183	10.9%	-54.1%
<b>Net profit</b>	<b>73</b>	<b>5.0%</b>	<b>180</b>	<b>10.7%</b>	<b>-59.5%</b>
Net profit attributable to owners of parent	71	4.9%	176	10.5%	-59.6%
<b>Basic EPS (a)</b>	<b>0.18</b>		<b>0.46</b>		<b>-60.9%</b>

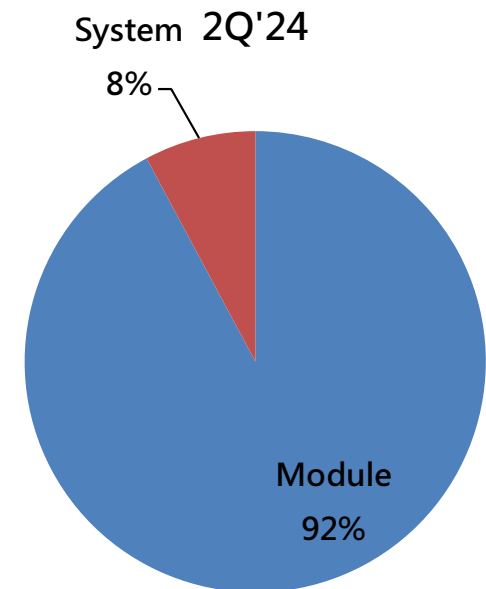
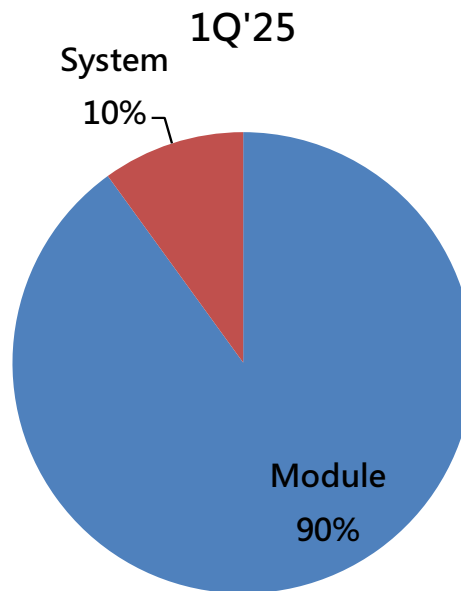
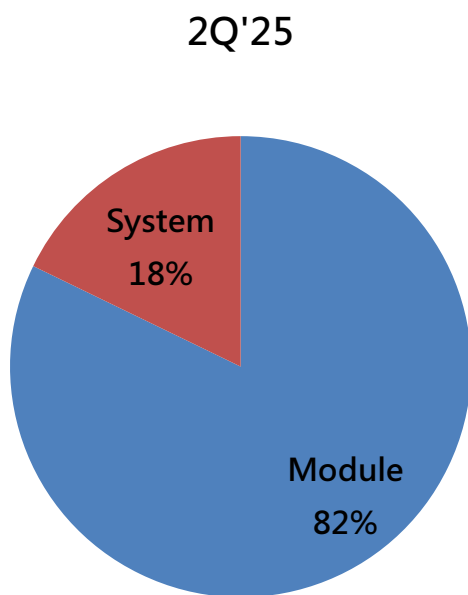
(a) Basic EPS was calculated based on the weighted average outstanding shares of the reporting year. The weighted average outstanding shares were both 387m shares for 2Q'25 and 2Q'24.

Financial Performance



# Revenue Breakdown

- The system revenue share in 2Q' 25 and 1Q' 25 is higher than that in 2Q' 24. The main reason is that the solar power held by the company continues to increase.
- The system revenue share in 2Q' 25 is higher than that in 1Q' 25. The main reason is that 2Q is the peak season for solar power.



Market and Company Update

# Consolidated Balance Sheet Highlights

Amount : NT\$ Million

	2Q'25	1Q'25	QoQ	2Q'24
Cash and cash equivalents	2,496	2,671	-6.6%	2,508
Inventories	646	715	-9.7%	691
Property, plant and equipment	4,104	4,093	0.3%	3,558
<b>Total assets</b>	<b>9,545</b>	<b>9,898</b>	<b>-3.6%</b>	<b>9,183</b>
Short term borrowings (a)	1,842	1,373	34.2%	558
Non-current portion of non-current borrowings	1,458	1,784	-18.3%	2,054
<b>Total liabilities</b>	<b>5,211</b>	<b>5,276</b>	<b>-1.2%</b>	<b>4,733</b>
<b>Total equity</b>	<b>4,334</b>	<b>4,622</b>	<b>-6.2%</b>	<b>4,450</b>
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Total liabilities to total assets	54.6%	53.3%		51.5%
Receivables turnover (days)	35	30		31
Inventories turnover (days)	109	96		93

(a) Including current borrowings, short term notes payable and current portion of non-current borrowings.

Financial Performance



# Business Outlook

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- Enhancing niche N-type TOPCon cell output to meet growing demand for high-efficiency solar modules.
- Expanding the construction and power generation of solar power plants.





**MOve the Future**

**Thanks for your attention**

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### **Capture the Sun**

For a brighter future, a jar of solar energy a day keeps the pollution away - think **MOTECH**.